



255 MANSION DRIVE - WHEELING, WV 26003

WHAT IS YOUR LEGACY?

Wheeling native Bill Bushfield and his wife, Jean, leveraged retirement funds to refurbish and endow Oglebay's pergola to honor his parents, W. Jack and Ruth R. Bushfield.



CREATE YOUR LEGACY

PLANNED GIVING is what made Oglebay possible. Earl W. Oglebay left Waddington Farm in his will to the people of Wheeling for public recreation. For nearly 100 years, people like you have made generous gifts to help operate and grow the park, believing in the park as a vital part of our community.

HOW TO GIVE?

SUPPORTING OGLEBAY AND WHEELING PARK is as easy as designating the Oglebay Foundation as the beneficiary of your will, retirement account, or life insurance policy. Simply provide our FEIN number (55-0750128) to your IRA plan administrator or insurance agent. Our planned giving website, oglebaygiving.org, provides details on opportunities available to you and your family.

WHAT TO GIVE?

Gifts to the Oglebay Foundation can include:

- Stocks & Bonds
- Real Estate
- Retirement Assets
- Cash
- Life Insurance

Let us help

We're happy to work with you and your tax and legal advisors on the best tools available to suit your needs and circumstances.

Please contact Eriks Janelins or Randy Worls at Oglebay Foundation today:
304-243-4166

FOR MORE INFORMATION GO TO: OglebayGiving.org



EARL W. OGLEBAY
LEGACY SOCIETY

Established to recognize those who provide the Oglebay Foundation with a gift from their estate plan. To join, simply share how your estate names the Oglebay Foundation as a beneficiary. Members enjoy invitations to special events throughout the year while knowing they are making an impact in the parks.

MAKE AN IMPACT

A bequest is a gift made through your will or trust and one of the most popular and flexible ways to support the parks. A bequest is also one of the easiest gifts to make. With the help of an advisor, you can include language in your will or trust specifying a gift be made to the Oglebay Foundation as part of your estate plan.

WHAT ARE MY OPTIONS?

A bequest can be made in several ways:

- Gift a specific dollar amount or asset
- Gift a percentage of your estate
- Gift from the balance or residue of your estate
- Make a beneficiary designation of certain assets

BEQUEST LANGUAGE

To include a gift provision in your will or revocable trust to benefit **Oglebay** and **Wheeling Park**, having the appropriate legal wording is important. Below are a few examples to use in talking with your attorney.

I hereby give, devise and bequeath _____ (\$DOLLARS) to the Oglebay Foundation, a nonprofit organization located at 255 Mansion Drive, Wheeling, WV, 26003, Federal Tax ID #55-0750128, for the Oglebay Foundation's general use and purpose (or for a specific use or purpose).

I hereby give, devise and bequeath ____ percent (___%) of my total estate, determined as of the date of my death, to the Oglebay Foundation, a nonprofit organization located at 255 Mansion Drive, Wheeling, WV, 26003, Federal Tax ID #55-0750128, for the Oglebay Foundation's general use and purpose (or for a specific use or purpose).

If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. We will also work with you and your attorney to craft language to accomplish your goals.

Please let us know if you've named the Foundation in your plans. We want to THANK YOU!