



255 MANSION DRIVE – WHEELING, WV 26003

LIFE INCOME/CHARITABLE TRUSTS

Charitable Trusts offer an opportunity to make a substantial gift to The Oglebay Foundation without forfeiting the annual income produced by these assets. Usually, stocks, real estate or cash are donated for this purpose.

You can retain income for your life and the life of your spouse or for a period of years (up to 20). Working with The Oglebay Foundation and a lawyer with this type of experience is crucial to getting the best results. This gift can also be structured to create a substantial federal tax benefit and helpful support for the parks in the future.

Another choice for a charitable trust is to include this special trust provision in your will so that others will benefit for a number of years, up to 20. You can assure family members of income for a period of time and then the remaining funds will benefit The Oglebay Foundation as you specify.



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The Oglebay Foundation seeks and administers private support for the continuing development of Oglebay and Wheeling Park and their recreation, conservation, and community programs.